

209 100th Avenue NE, Bellevue, WA 98004

Gift of Stock Instructions

Thank you for making a gift of stock or securities to support Club kids and families. If you have questions, please contact us at 425-289-7000 or development@bgcbellevue.org.

Step 1: Initiate transfer

Direct your broker to initiate the transfer:

Receiving Firm: Stifel, Nicolaus & Company

Account #: 3007-7113

DTC#: 0793

EIN# 91-0776451

Account Title: Boys & Girls Clubs of Bellevue

Address: 205 108th Avenue NE, Suite 550

Bellevue, WA 98004

For questions, please call Kamie Thompson at 425-637-3617.

Step 2: Notify Boys & Girls Clubs of Bellevue

Let us know that you have initiated the gift as transfers may arrive in our account without a donor name. Advance notification ensures that we credit you for your gift.

Please email <u>development@bgcbellevue.org</u> or call 425-289-7000 with your full name, complete mailing address, company stock name, number of shares and any special program designations (if applicable).

Boys & Girls Clubs of Bellevue's policy is to value gifts of stock with the closing price of the stock on the day it is received in our account. Note, this may or may not be the same day that the transfer was executed by your brokerage.